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Press Release

**Il Sole 24 ORE:  
CONSOB Go-ahead for  
Prospectus for Group's Public Subscription Offer**

*Milan, 15 November 2007* – Today the Il Sole 24 ORE Group received the go-ahead from the CONSOB (the Italian securities & exchange commission) for publication of the prospectus concerning the Public Offer for Subscription and listing on the Milan Bourse of the Company's special-category shares. The listing admission ordinance was issued by Borsa Italiana SpA on 12 November 2007.

Mediobanca and UBS Investment Bank are acting as Co-ordinators of the Global Offer of subscription and as Joint Bookrunners.

BNP Paribas, Citi, Goldman Sachs, Banca IMI, Lehman Brothers, Merrill Lynch, and Unicredit have the role of Joint Bookrunners.

Mediobanca is Sales Agent for the Public Offer and Sponsor.

Banca IMI, BNL, and Mediobanca and Unicredit are Joint Lead Managers of the Public Subscription Offer.

Morgan Stanley plays the role of advisor to the Issuer.

The Issuer's legal advisors are Chiomenti Studio Legale and Shearman & Sterling, while Clifford Chance is legal advisor of all banks in the syndicate.

KPMG is the independent auditor.

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Il Sole 24 ORE SpA  
One-person company

Registered & administration offices: Via Monte Rosa 91 - 20149 Milan – Italy – Tel. +39 02/30221 – [www.ilsole24ore.com](http://www.ilsole24ore.com)  
Share capital: EUR 26,000,000.00 fully paid in - Milan Companies Register, Tax Code, and VAT no. 00777910159 - Milan REA no. 694938



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